

Meierhenry Sargent LLP

ATTORNEYS AT LAW

Mark V. Meierhenry
Todd V. Meierhenry
Sabrina R. Meierhenry
Clint Sargent
Patrick J. Glover*
William E. Blewett
Raleigh Hansman

**Also licensed in Iowa*

March 26, 2013

Secretary of State
State Capitol
500 E. Capitol
Pierre, SD 57501-5077

Dear Secretary:

Pursuant to SDCL 6-8B-19 enclosed please find the Bond Information Statement for the following bond issue:

- City of Dupree
Drinking Water Revenue Borrower Bond, Series 2013

Please stamp date received on the copy to acknowledge receipt of these documents and return in the envelope provided.

Please bill our pad account # 100064 for the \$10.00 filing fee. If you should have any questions or comments relating to this form, please call the undersigned of this office at (605) 336-3075.

Sincerely yours,

Todd Meierhenry

TVM:dm
Encl.

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MAR 28 2013
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*City of Dupree
\$163,500 Borrower Bond
dated March 15, 2013*

BOND INFORMATION STATEMENT

State of South Dakota
SDCL § 6-8B-19

Every public body, authority, or agency issuing any general obligation, revenue, improvements, industrial revenue, special assessment, or other bonds of any type shall file with the Secretary of State a bond information statement concerning each issue of bonds.

1. Name of issuer: City of Dupree
2. Designation of issue: Borrower Bond.
3. Date of issue: March 15, 2013
4. Purpose of issue: Water System Distribution Improvements.
5. Type of bond: Tax Exempt.
6. Principal amount and denomination of bond: \$163,500
7. Paying dates of principal and interest: *See attached Schedule.*
8. Amortization schedule: *See attached Schedule.*
9. Interest rate or rates, including total aggregate interest cost: *See attached Schedule.*

This is to certify that the above information pertaining to the Borrower Bond is true and correct on this 15th day of March 2013.

Maurice Lemke

By: Maurice Lemke
Its: Finance Officer

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<p style="text-align: center;">\$163,500 City of Dupree Borrower Bond, Series 2012</p> <p style="text-align: center;">Dated Feb 22, 2013 Debt Service Report 30/360/4+</p>						
Dates	Principal	Coupon	Interest	Total	BY 2/15	FY 7/1
02/15/2015			7,285.97	7,285.97	7,286	
05/15/2015	\$957.60	2.250	919.69	1,877.37		9,163
08/15/2015	\$963.07	2.250	914.30	1,877.37		
11/15/2015	\$968.49	2.250	908.88	1,877.37		
02/15/2016	\$973.94	2.250	903.44	1,877.37	7,509	
05/15/2016	\$979.42	2.250	897.96	1,877.37		7,509
08/15/2016	\$984.93	2.250	892.45	1,877.37		
11/15/2016	\$990.47	2.250	886.91	1,877.37		
02/15/2017	\$996.04	2.250	881.34	1,877.37	7,509	
05/15/2017	\$1,001.64	2.250	875.73	1,877.37		7,509
08/15/2017	\$1,007.27	2.250	870.10	1,877.37		
11/15/2017	\$1,012.94	2.250	864.43	1,877.37		
02/15/2018	\$1,018.64	2.250	858.74	1,877.37	7,509	
05/15/2018	\$1,024.37	2.250	853.01	1,877.37		7,509
08/15/2018	\$1,030.13	2.250	847.24	1,877.37		
11/15/2018	\$1,036.93	2.250	841.45	1,877.37		
02/15/2019	\$1,041.75	2.250	835.62	1,877.37	7,509	
05/15/2019	\$1,047.61	2.250	829.76	1,877.37		7,509
08/15/2019	\$1,053.50	2.250	823.87	1,877.37		
11/15/2019	\$1,059.43	2.250	817.94	1,877.37		
02/15/2020	\$1,065.39	2.250	811.98	1,877.37	7,509	
05/15/2020	\$1,071.38	2.250	805.99	1,877.37		7,509
08/15/2020	\$1,077.41	2.250	799.96	1,877.37		
11/15/2020	\$1,083.47	2.250	793.90	1,877.37		
02/15/2021	\$1,089.56	2.250	787.81	1,877.37	7,509	
05/15/2021	\$1,095.69	2.250	781.68	1,877.37		7,509
08/15/2021	\$1,101.88	2.250	775.52	1,877.37		
11/15/2021	\$1,108.05	2.250	769.32	1,877.37		
02/15/2022	\$1,114.29	2.250	763.09	1,877.37	7,509	
05/15/2022	\$1,120.56	2.250	756.82	1,877.37		7,509
08/15/2022	\$1,126.86	2.250	750.52	1,877.37		
11/15/2022	\$1,133.20	2.250	744.18	1,877.37		
02/15/2023	\$1,139.57	2.250	737.80	1,877.37	7,509	
05/15/2023	\$1,145.98	2.250	731.39	1,877.37		7,509
08/15/2023	\$1,152.43	2.250	724.95	1,877.37		
11/15/2023	\$1,158.91	2.250	718.46	1,877.37		
02/15/2024	\$1,165.43	2.250	711.95	1,877.37	7,509	
05/15/2024	\$1,171.98	2.250	705.39	1,877.37		7,509
08/15/2024	\$1,178.58	2.250	698.80	1,877.37		
11/15/2024	\$1,185.21	2.250	692.17	1,877.37		
02/15/2025	\$1,191.67	2.250	685.50	1,877.37	7,509	
05/15/2025	\$1,198.58	2.250	678.80	1,877.37		7,509
08/15/2025	\$1,205.32	2.250	672.06	1,877.37		
11/15/2025	\$1,212.10	2.250	665.28	1,877.37		
02/15/2026	\$1,218.92	2.250	658.46	1,877.37	7,509	
05/15/2026	\$1,225.77	2.250	651.60	1,877.37		7,509
08/15/2026	\$1,232.67	2.250	644.71	1,877.37		
11/15/2026	\$1,239.60	2.250	637.77	1,877.37		
02/15/2027	\$1,246.57	2.250	630.80	1,877.37	7,509	
05/15/2027	\$1,253.59	2.250	623.79	1,877.37		7,509
08/15/2027	\$1,260.64	2.250	616.74	1,877.37		
11/15/2027	\$1,267.73	2.250	609.64	1,877.37		
02/15/2028	\$1,274.86	2.250	602.51	1,877.37	7,509	
05/15/2028	\$1,282.03	2.250	595.34	1,877.37		7,509
08/15/2028	\$1,289.24	2.250	588.13	1,877.37		
11/15/2028	\$1,296.49	2.250	580.88	1,877.37		
02/15/2029	\$1,303.79	2.250	573.59	1,877.37	7,509	
05/15/2029	\$1,311.12	2.250	566.25	1,877.37		7,509
08/15/2029	\$1,318.50	2.250	558.88	1,877.37		
11/15/2029	\$1,325.61	2.250	551.46	1,877.37		
02/15/2030	\$1,333.37	2.250	544.00	1,877.37	7,509	
05/15/2030	\$1,340.87	2.250	536.50	1,877.37		7,509
08/15/2030	\$1,348.41	2.250	528.96	1,877.37		
11/15/2030	\$1,356.00	2.250	521.38	1,877.37		
02/15/2031	\$1,363.63	2.250	513.75	1,877.37	7,509	
05/15/2031	\$1,371.30	2.250	506.08	1,877.37		7,509
08/15/2031	\$1,379.01	2.250	498.36	1,877.37		
11/15/2031	\$1,386.77	2.250	490.61	1,877.37		
02/15/2032	\$1,394.57	2.250	482.81	1,877.37	7,509	
05/15/2032	\$1,402.41	2.250	474.96	1,877.37		7,509
08/15/2032	\$1,410.30	2.250	467.07	1,877.37		
11/15/2032	\$1,418.23	2.250	459.14	1,877.37		
02/15/2033	\$1,426.21	2.250	451.16	1,877.37	7,509	
05/15/2033	\$1,434.23	2.250	443.14	1,877.37		7,509
08/15/2033	\$1,442.30	2.250	435.07	1,877.37		
11/15/2033	\$1,450.41	2.250	426.96	1,877.37		
02/15/2034	\$1,458.57	2.250	418.80	1,877.37	7,509	
05/15/2034	\$1,466.78	2.250	410.60	1,877.37		7,509
08/15/2034	\$1,475.03	2.250	402.35	1,877.37		
11/15/2034	\$1,483.32	2.250	394.05	1,877.37		
02/15/2035	\$1,491.67	2.250	385.71	1,877.37	7,509	
05/15/2035	\$1,500.08	2.250	377.32	1,877.37		7,509
08/15/2035	\$1,508.50	2.250	368.88	1,877.37		
11/15/2035	\$1,516.98	2.250	360.39	1,877.37		
02/15/2036	\$1,525.52	2.250	351.86	1,877.37	7,509	
05/15/2036	\$1,534.10	2.250	343.28	1,877.37		7,509
08/15/2036	\$1,542.73	2.250	334.65	1,877.37		
11/15/2036	\$1,551.40	2.250	325.97	1,877.37		
02/15/2037	\$1,560.13	2.250	317.24	1,877.37	7,509	</